

Puntland State of Somalia

**Ministry of Planning Economic Development
and International Cooperation**

Puntland Statistics Department



MoPEDIC



CONSUMER PRICE INDEX

OCTOBER 2020

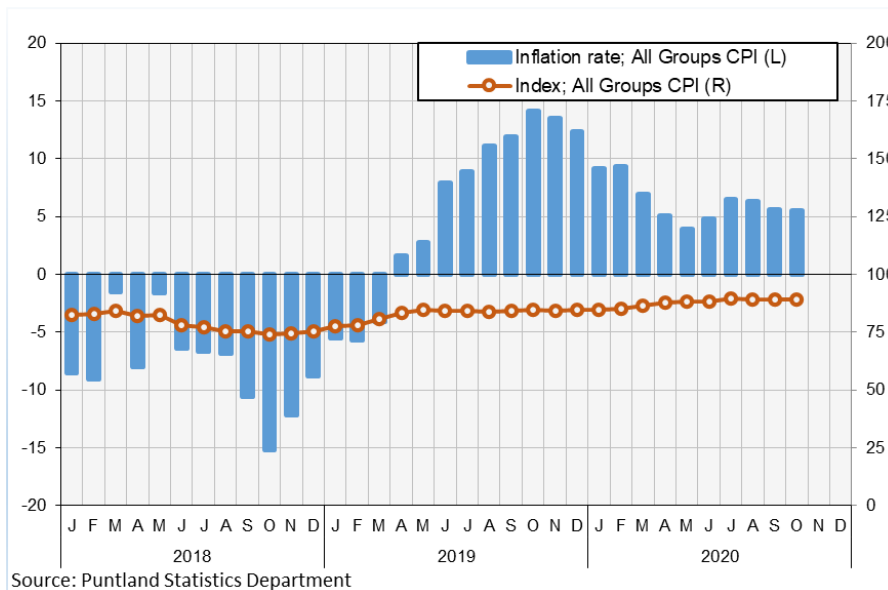
Consumer Price Index: All Groups CPI, October 2020.

The All Groups CPI increased from 89.05 to 89.23 in the month of October 2020. The monthly change of October was an increase of 0.20 percent compared to an increase of 0.09 percent in the previous month of September 2020.

The most significant monthly price increases were Health (1.92%), Transport (1.44%), Housing, Water, Electricity, Gas (0.51%), Clothing and Footwear (0.12%), Miscellaneous goods and services (0.06%),

These positive movements were partially offset by price decreases in Tobacco & Khat (-1.43 %), Restaurant & Hotels (-0.97%), Furnishing households and maintenance (-0.56%), leading to a relatively flat result at the All Groups CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate), over the twelve months to the month of October 2020, was an increase of 5.53 percent. This change is compared to an increase of 5.57 percent over the twelve months to the month of September 2020.

The most significant price increases were Restaurants and Hotels (21.32%), Health (18.17%), Recreation & Culture (15.31%), Transportation (11.79%), Tobacco & Khat (10.45%), Miscellaneous Goods & Services (10.22) in general, there has been a well-grounded positive price development.

Table 1: Inflation rate according to CPI – October 2020 (2015 = 100)

Consumer Price Index, October2020	
Index (current month) = October2020	89.23
Index (previous month) = September 2020	89.05
Index (previous year, same month) = October 2019	84.55
Monthly % change = September 2020 / October 2020	0.20
Annual % change (inflation rate) = October 2019 / October 2020	5.53

Consumer Price Index: Selected Groups in October 2020.

A bulletin on the October2020 CPI and more detailed data in time series format have been posted on the Puntland Statistics Department website: <http://www.pl.statistics.so>. Twitter @PSD_Mopic

Food and Beverages and **Housing, Water, Electricity, Gas and Other Fuels** are currently the most significant items in the consumer basket in terms of household expenditure and therefore have the largest weighted influence on the **All Groups CPI**.

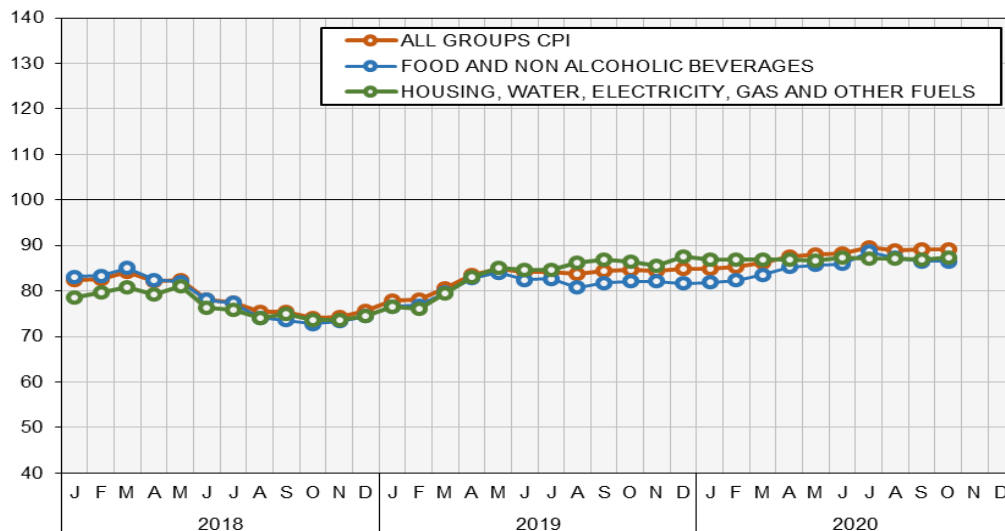
Food and Beverages experienced a monthly increase of 0.01 percent in October 2020. Compared to -0.85 percentage decrease recorded in September 2020. Year on year inflation increased 5.30 percent in October 2020. This change is compared to a year on year inflation of 5.81 percent experienced in September 2020.

Table 2: Monthly Price percentage changes for some selected food Items

Item name	August	September	October
Food and Beverages	-1.52	-0.85	0.01
Food	-1.48	-0.92	0.02
Breads, Rice, Flour, and Cereals	-4.28	0.02	0.21
Sugar	1.54	-3.12	-0.06
Meat (ND)	-2.06	-1.35	3.35
Fish (ND)	7.72	0.0	0.0
Milk Cheese and Eggs (ND)	0.52	2.09	2.07
Oils and Fats (ND)	-6.34	-3.70	-4.90
Fruit (ND)	-8.57	6.81	1.61
Vegetables (ND)	-3.37	-7.46	2.78

Housing, Water, Electricity, Gas and Other Fuels experienced a monthly increase of 0.51 percent in October 2020, compared to -0.28 percentage decrease recorded in September 2020. Year on year inflation increased to 1.24 percent in October 2020. This change is compared to a year on year inflation of 0.17 percent experienced in September 2020.

Figure 2: All Groups CPI comparison with selected groups.

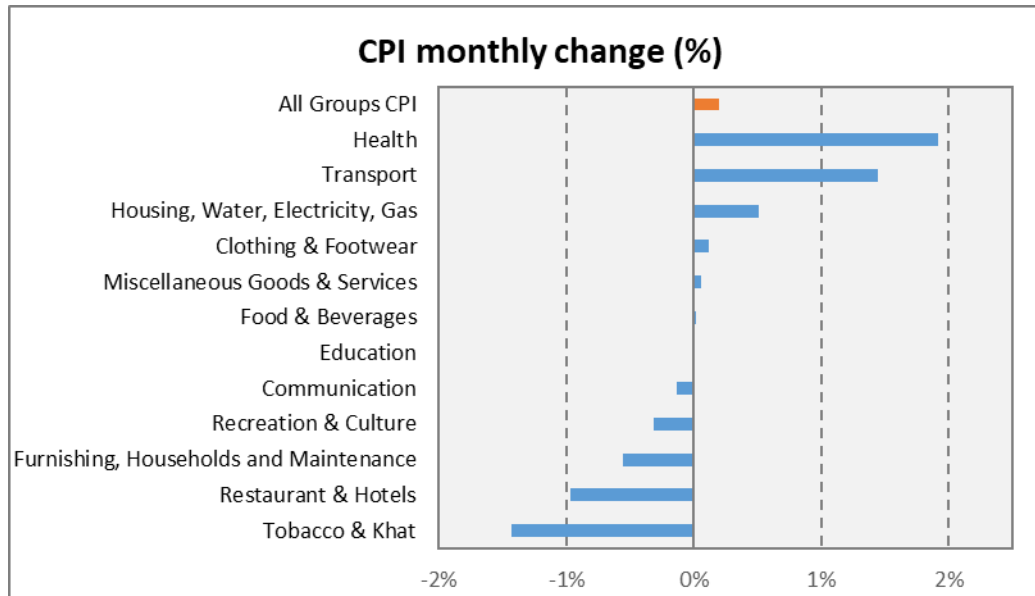


Source: Puntland Statistics Department

Consumer Price Index: Major Movements by COICOP Group – Monthly Change

A bulletin on the October2020 CPI and more detailed data in time series format have been posted on the Puntland Statistics Department website: <http://www.pl.statistics.so>. Twitter @PSD_Mopic

Figure 3: CPI indices, monthly inflation rate by COICOP groups; October2020.



Major contributors (Positive)

- **Health** increased by (1.92%) in October 2020 compared to (3.75%) increase recorded in September 2020 This was mainly due to an increase of outpatient services (3.40 %), and Medical products appliances and equipment (0.45.%)
- **Transport** increased by (1.44%) in October 2020 compared to (0.39%) increase recorded in September 2020 This was mainly due to an increase of transport services (2.25%)
- **Housing, Water, Electricity, Gas** increased by (0.51%) in October 2020 compared to (-0.28%) decrease recorded in September 2020. The increase was mainly attributed to increase of Maintenance and repair of the dwelling (1.48%)
- **Clothing & footwear** increased by 0.12% in October 2020 compared to (1.95 %) recorded in September 2020 this is due to increase of clothing (0.14%).
- **Miscellaneous Goods & Services** increased by (0.06%) in October 2020 compared to (3.37%) increase recorded in September 2020. The increase was mainly attributed to an increase of Personal care (0.07%)
- **Food and Beverages** increased by (0.01%) in October2020 compared to (-0.85%) recorded in September 2020 this is due to increase of food (0.02%).

Major contributors. (Negative).

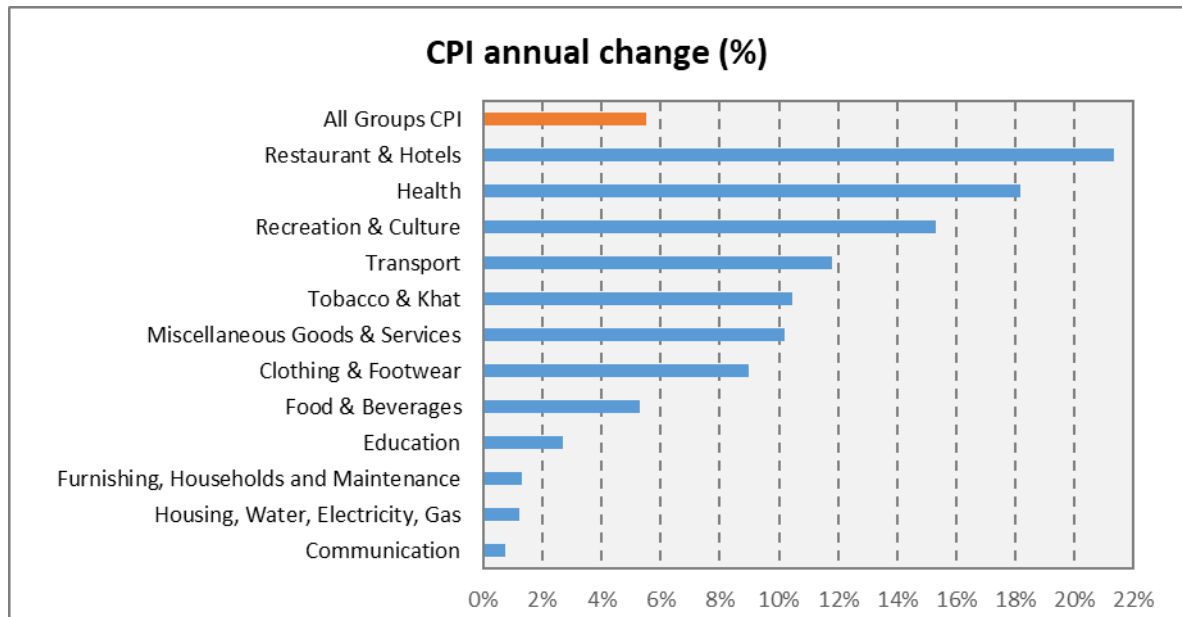
- **Tobacco & Khat** decreased by (-1.43%) in October 2020 compared to (0.75%) increase recorded in September 2020. This was mainly due to decrease of Khat (-3.61%).
- **Restaurant & Hotels** decreased by (-0.97%) in October 2020 compared to (1.58%) recorded in September 2020 this is due to decrease of Catering services (-1.10%).
- **Furnishings, households, and maintenance** decreased by (-0.56%) in October 2020 compared to (0.66%) recorded in September 2020 this is due to decrease of household appliances (-0.06%).

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- **Recreation & Culture** decreased by (-0.31%) in October2020 compared to (-0.27%) decrease recorded in September 2020 This was mainly due to a decrease of newspapers, books, and stationery (-0.78%) and Audio-visual, photographic and information processing equipment (-0.04%).

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; October2020.



Major contributors (positive).

- **Restaurants and Hotels** showed an annual price development of (21.32%) for the year ending of October 2020 compared to (20.95%) recorded for the year ending October 2019. This was mainly due to increase of Catering services (+23.35%) and accommodation services (7.76%).
- **Health** increased to (18.17%) for the year ending October 2020 compared to (16.89%) recorded for the year ending October 2019 This was mainly due to increase of Hospital services (+22.24%) and medical products, appliances, and equipment (18.35%).
- **Recreation & Culture** showed an annual price development of (15.31%) for the year ending of October 2020 compared to (20.11%). recorded for the year ending October 2019. This was mainly due to an increase of Other recreational items and equipment, gardens and pets (51.83%) and newspapers, books and stationery (42.76%).
- **Transport** showed an annual price development of (11.79%) for the year ending of October 2020 compared to (8.77%) recorded for the year ending October 2019. This was mainly due to increase of transport services (16.29%), and purchase of vehicles (4.47%).
- **Tobacco and Khat** showed an annual price development of (10.45%) for the year ending of October 2020 compared to (14.14%) recorded for the year ending October 2019. This was mainly due to increase of Khat (22.92%) and Tobacco (5.07%).
- **Miscellaneous Goods & Services** showed an annual price development of (10.22%) for the year ending of October 2020 compared to (10.16%) recorded for the year ending October 2019. This was mainly due to increase of Personal Effects (27.47%) and Personal Care (6.10%).

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Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group
Summary Table. Key Figures.

Table 3: Key Figures, October2020 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Oct-19 Index	Sep-20 Index	Oct-20 Index	Sep-20 to Oct-20 (monthly) % change	Oct-19 to Oct-20 (annual) % change
All Groups CPI	84.55	89.05	89.23	0.20	5.53
Food & Beverages	82.16	86.51	86.52	0.01	5.31
Tobacco & Khat	88.73	99.42	98.00	-1.43	10.45
Clothing & Footwear	84.39	91.85	91.95	0.12	8.96
Housing, Water, Electricity, Gas	86.35	86.97	87.42	0.51	1.24
Furnishing, Households and Maintenance	86.48	88.12	87.62	-0.56	1.33
Health	81.52	94.51	96.33	1.92	18.17
Transport	89.03	98.11	99.53	1.44	11.79
Communication	86.83	87.61	87.49	-0.13	0.77
Recreation & Culture	93.01	107.58	107.25	-0.31	15.31
Education	88.24	90.61	90.61	0.00	2.68
Restaurant & Hotels	70.00	85.76	84.93	-0.97	21.32
Miscellaneous Goods & Services	114.37	125.98	126.06	0.06	10.22

Annual Inflation. Contribution by COICOP Group.

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Figure 5: Point contribution (weighted %) by COICOP Group to the All Groups CPI; October2020.



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All Groups CPI inflation result. The All Groups movement is broken up into a cross section of COICOP Groups displaying their respective impact (contribution) to the All Groups of CPI.