

Puntland State of Somalia

**Ministry of Planning Economic Development
and International Cooperation**

Puntland Statistics Department



MoPEDIC



CONSUMER PRICE INDEX

JULY 2020

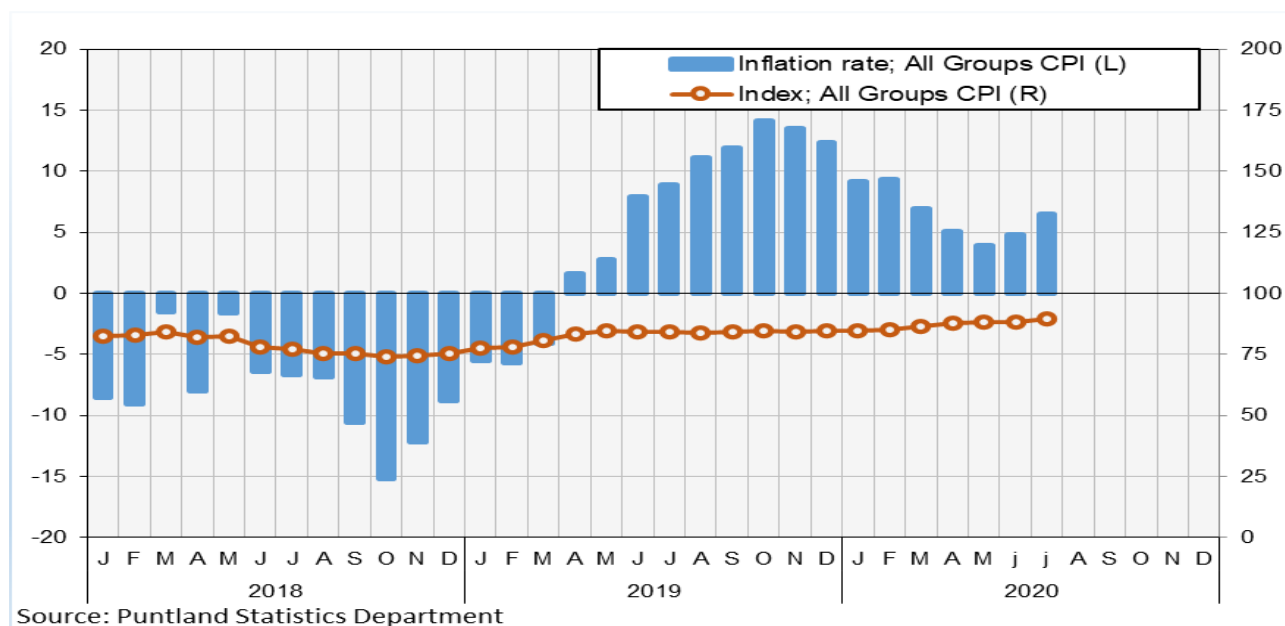
Consumer Price Index: All Groups CPI, July 2020.

The All Groups CPI increased from 88.32 to 89.64 in the month of July 2020. The monthly change of July was an increase of 1.51 percent compared to an increase of 0.24 percent in the previous month of June 2020.

The most significant monthly price increases were food and beverages (3.14%), Health (3.05%), Clothing and Footwear (0.99%), Miscellaneous goods and services (0.75%), Transportation (0.63%),

These positive movements were partially offset by price decreases in Tobacco & Khat (-1.09 %), Furnishings, households and maintenance(-0.35%), housing, water, electricity, gas, and other fuels (-0.13%), leading to a relatively flat result at the All Groups CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate), over the twelve months to the month of July 2020, was an increase of 6.50 percent. This change is compared to an increase of 4.80 percent over the twelve months to the month of June 2020.

The most significant price increases were Tobacco & Khat (19.09%), Clothing& footwear (13.86%), Restaurants and Hotels (9.90%). Miscellaneous Goods & Services (8.75%), Health (8.60%), Education (7.92%) However, in general There has been a well-grounded positive price development.

Table 1: Inflation rate according to CPI – July 2020 (2015 = 100)

Consumer Price Index, July 2020	
Index (current month) = July 2020	89.64
Index (previous month) = June 2020	88.32
Index (previous year, same month) = July 2019	84.18
Monthly % change = June 2020 / July 2020	1.51
Annual % change (inflation rate) = July 2019 / July 2020	6.50

A bulletin on the July 2020 CPI and more detailed data in time series format have been posted on the Puntland Statistics Department website: <http://www.pl.statistics.so>. Twitter @PSD_Mopic

Consumer Price Index: Selected Groups June 2020.

Food and Beverages and **Housing, Water, Electricity, Gas and Other Fuels** categories are currently the most significant items in the consumer basket in terms of household expenditure and therefore have the largest weighted influence on the **All Groups CPI**.

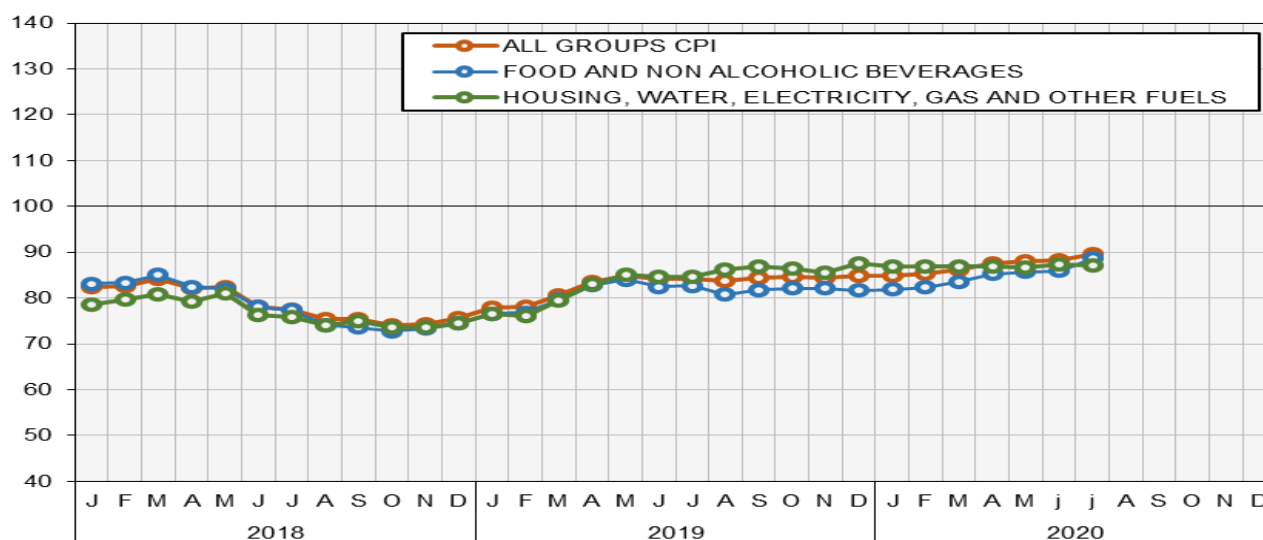
Food and Beverages experienced a monthly increase of 3.14 percent. Compared to 0.17 percentage increase recorded in June 2020. Year on year inflation increased 7.13 percent in July 2020. This change is compared to a year on year inflation of 4.16 percent experienced in June 2020.

Table 2: Monthly Price percentage changes for some selected food Items

Item name	May	June	July
Food and Beverages	0.6	0.17	3.14
Food	0.61	0.22	3.29
Breads, Rice, Flour, and Cereals	0.7	-1.31	-0.08
Sugar	-1.02	-2.85	-0.86
Meat (ND)	-0.89	0.2	5.61
Fish (ND)	-0.01	0	0
Milk Cheese and Eggs (ND)	2.2	1.43	-0.61
Oils and Fats (ND)	-0.45	1.42	-0.04
Fruit (ND)	1.53	0.73	1.98
Vegetables (ND)	0.98	0.2	18.40

Housing, Water, Electricity, Gas and Other Fuels experienced a monthly decrease of -0.13 percent Compared to 0.66 percentage increase recorded in June 2020 Year on year inflation increased to 2.94 percent in July 2020. This change is compared to a year on year inflation of 3.03 percent experienced in June 2020.

Figure 2: All Groups CPI comparison with selected groups.

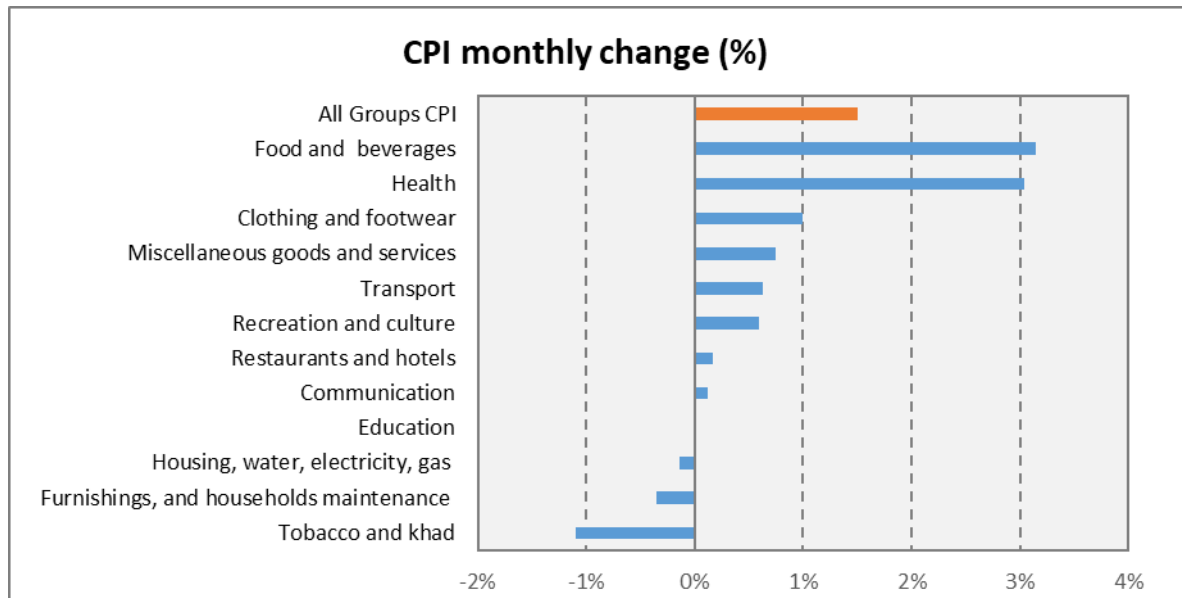


Source: Puntland Statistics Department

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Consumer Price Index: Major Movements by COICOP Group – Monthly Change

Figure 3: CPI indices, monthly inflation rate by COICOP groups; July 2020.



Major contributors (positive).

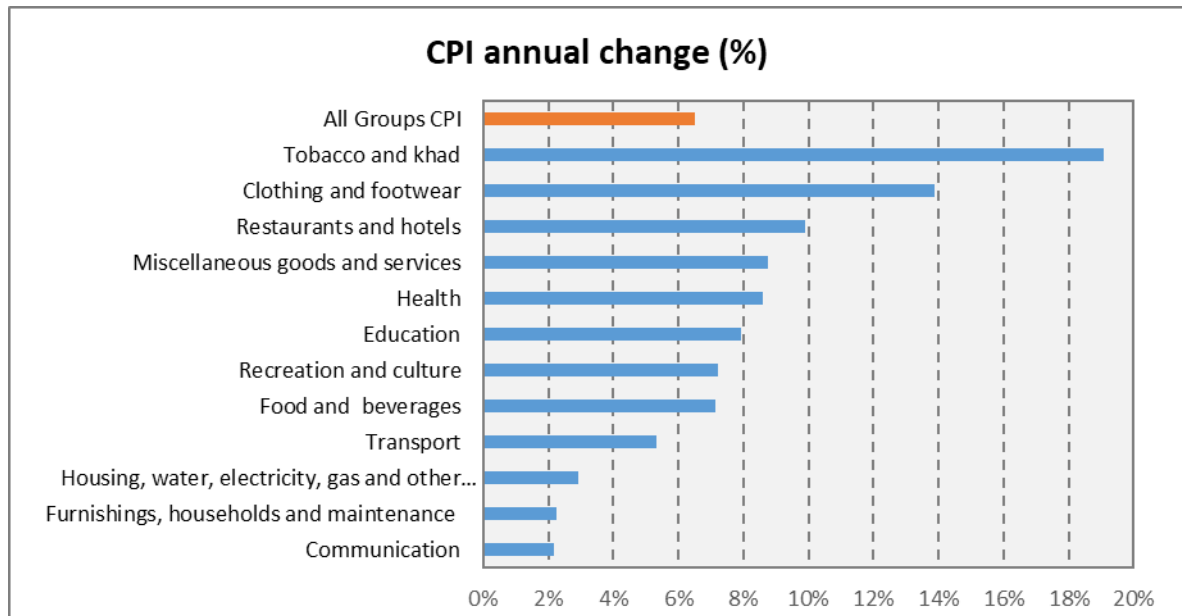
- **Food and Beverages** increased by 3.14% percent in July 2020 compared to 0.17% percent recorded in June 2020 this is due to increase of food items (3.29%) especially vegetables (18.4%).
- **Health** increased by 3.05 percent in July 2020 compared to 0.71 percent increase recorded in June 2020 This was mainly due to an increase of outpatient services (3.72 %), medical product (2.64%).
- **Clothing & footwear** increased by 0.99 % percent in July 2020 compared to -1.18% percent recorded in June 2020 this is due to increase of footwear (1.46%) and clothing (0.90%).
- **Miscellaneous Goods & Services** increased by 0.75 percent in July 2020 compared to 0.23 percent increase recorded in June 2020. The increase was mainly attributed to an increase of Personal effects N.E.C. (4.47%).
- **Transportation** increased by 0.63 percent in July 2020 compared to 1.25 percent increase recorded in June 2020. The increase was mainly attributed to an increase of operation of personal transport equipment (2.44%), purchase of vehicles (0.85%).

Major contributors (negative).

- **Tobacco & Khat** decreased by -1.09 percent in July 2020 compared to 1.54 percent increase recorded in June 2020. This was mainly due to decrease of Khat (-3.12%).
- **Furnishings, households, and maintenance** decreased by -0.35% percent in July 2020 compared to 0.13% percent recorded in June 2020 this is due to decrease of goods and services for routine household maintenance (-1.85%)
- **Housing, water, electricity, gas, and other fuels** decreased by -0.13 percent in July 2020 compared to 0.66 percent recorded in June 2020 This was mainly due to an decrease of electricity, gas and other fuels (-0.39%), maintenance and repair (-0.78%).

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; July 2020.



Major contributors (positive).

- **Tobacco and Khat** showed an annual price development of 19.09 percent for the year ending of July 2020 compared to 14.70 percent recorded for the year ended June 2020. This was mainly due to increase of Khat (21.04%) and Tobacco (18.30%).
- **Clothing & Footwear** increased to 13.86 percent for the year ending July 2020 compared to 10.41 percent recorded for the year ended June 2020. This was mainly due to increase of Clothing (+19.92%).
- **Restaurants and Hotels** increased to 9.90 percent for the year ending July 2020 compared to 6.46 percent recorded for the year ending June 2020. This was mainly due to increase of Catering services (+11.23%).
- **Miscellaneous goods and services** increased to 8.75 percent for the year ending July 2020 compared to 6.18 percent recorded for the year ended June 2020. This was mainly due to increase of personal effects N.E.C. (13.75%), and personal care (7.51%).
- **Health** increased to 5.83 percent for the year ending July 2020 compared to 6.42 percent recorded for the year ended June 2020 This was mainly due to increase of Hospital services (+33.36%) and medical products, appliances and equipment (4.74%).
- **Education** increased to 7.92 percent for the year ending July 2020 compared to 10.32 percent recorded for the year ended June 2020. This was mainly due to increase of Secondary education (+11.87%), and Preprimary education (7.92%),

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Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group Summary Table. Key Figures.

Table 3: Key Figures, July 2020 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Jul-19 Index	Jun-20 Index	Jul-20 Index	Jun-20 to Jul-20 (monthly) % change	Jul-19 to Jul-20 (annual) % change
All cpi groups	84.18	88.32	89.64	1.51	6.50
Food and beverages	82.71	85.91	88.61	3.14	7.13
Tobacco and khad	83.75	100.84	99.74	-1.09	19.09
Clothing and footwear	83.19	93.79	94.72	0.99	13.86
Housing, water, electricity, gas and other fuels	84.69	87.30	87.18	-0.13	2.94
Furnishings, households and maintenance	86.31	88.56	88.25	-0.35	2.24
Health	81.35	85.74	88.35	3.05	8.60
Transport	88.44	92.57	93.15	0.63	5.33
Communication	85.85	87.62	87.73	0.12	2.19
Recreation and culture	97.44	103.85	104.46	0.59	7.20
Education	84.04	90.70	90.70	0.00	7.92
Restaurants and hotels	77.01	84.50	84.64	0.17	9.90
Miscellaneous goods and services	110.48	119.25	120.14	0.75	8.75

Annual Inflation. Contribution by COICOP Group.

Figure 5: Point contribution (weighted %) by COICOP Group to the All Groups CPI; July 2020.



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All Groups CPI inflation result. The All Groups movement is broken up into a cross section of COICOP Groups displaying their respective impact (contribution) to the All Groups of CPI.

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