

Puntland State of Somalia

Ministry of Planning, Economic Development
and International Cooperation
Department of Statistics



MoPEDIC



CONSUMER PRICE INDEX

SEPTEMBER 2019

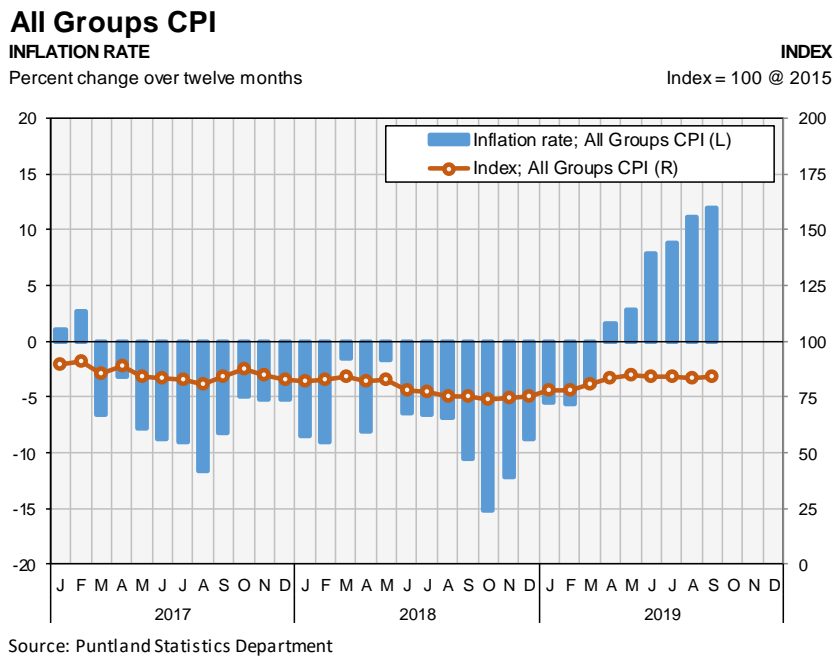
Consumer Price Index: All Groups CPI, September 2019.

The All Groups CPI increased from 83.7 to 84.3 in the month of September 2019. The monthly change of September was an increase of 0.8 percent compared to a decrease of -0.6 percent in the previous month of August 2019.

The most significant monthly price increases were Health (+2.7%), Recreation and Culture (+2.7%), Furnishings, Household Equipment & Maintenance (+2.5%), Food and Non-Alcoholic Beverages (+1.2%), Housing, Water, Electricity & Gas (+0.6%) and Restaurants & Hotels (+0.2%).

These positive movements were partially offset by price decreases in Alcoholic Beverages, Tobacco & Narcotics (-2.6%) and Clothing and Footwear (-1.0%) leading to a slightly positive result at the All Groups CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate), over the twelve months to the month of September 2019, was an increase of 11.9 percent. This change is compared to an increase of 11.1 percent over the twelve months to the month of August 2019.

The most significant price increases were Transportation (+19.5%), Clothing and Footwear (+18.9%), Housing, Water, Electricity & Gas (+15.9%), Alcoholic Beverages, Tobacco & Narcotics (+14.6%) and Health (+13.0%). In general, over the twelve months to the month of August 2019, there was a groundswell of positive price development except in Communication which had a decrease of -0.1 percent.

Table 1: Inflation rate according to CPI - September 2019 (2015 = 100)

Consumer Price Index, September 2019	
Index (current month) = September 2019	84.3
Index (previous month) = August 2019	83.7
Index (previous year, same month) = September 2018	75.4
Monthly % change = September 2019 / August 2019	0.8
Annual % change (inflation rate) = September 2019 / September 2018	11.9

A bulletin on the September 2019 CPI and more detailed data in time series format have been posted on the Puntland Statistics Department website: <http://www.pl.statistics.so>. Twitter @PSD_Mopic

Consumer Price Index: Selected Groups, September 2019.

Food and Non-Alcoholic Beverages and **Housing, Water, Electricity, Gas and Other Fuels** are currently the most significant items in the consumer basket in terms of household expenditure and therefore have the largest weighted influence on the **All Groups CPI**.

Food and Non-Alcoholic Beverages experienced a monthly increase of 1.2 percent. Year on year inflation increased to 11.1 percent in September 2019. This change is compared to a year on year inflation of 8.9 percent experienced in August 2019.

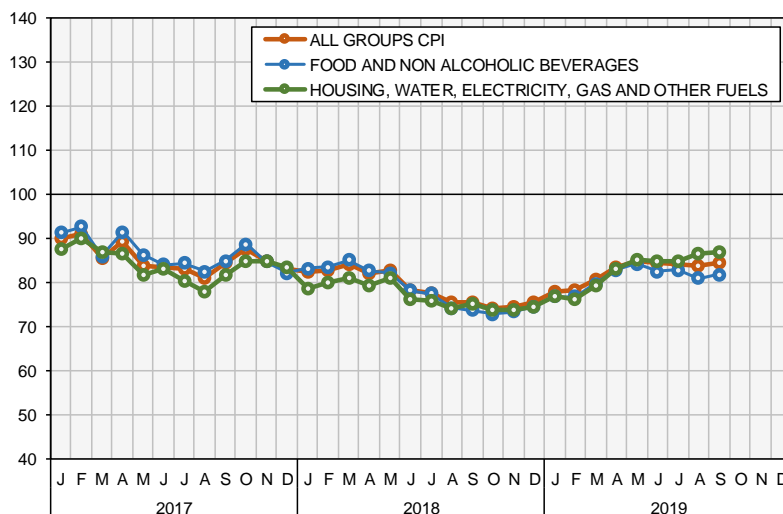
Housing, Water, Electricity, Gas and Other Fuels experienced a monthly increase of 0.6 percent. Year on year inflation increased to 15.9 percent in September 2019. This change is compared to a year on year inflation of 16.5 percent experienced in August 2019.

Figure 2: All Groups CPI comparison with selected groups.

All Groups CPI and Selected Groups

INDEX

Index = 100 @ 2015

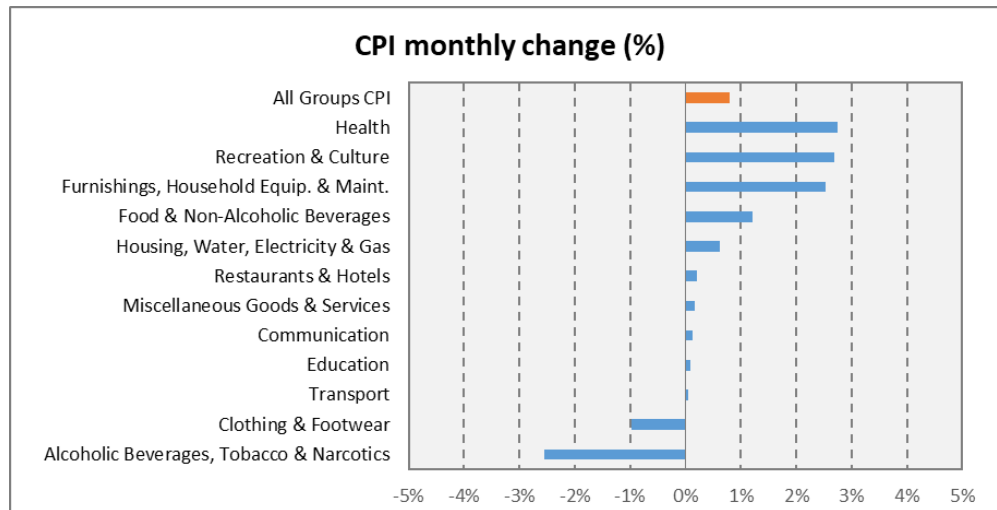


Source: Puntland Statistics Department

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Consumer Price Index: Major Movements by COICOP Group – Monthly Change.

Figure 3: CPI indices, monthly inflation rate by COICOP groups; September 2019.



Major contributors (positive).

- **Health** increased by 2.7 percent in September 2019 compared to -3.3 percent recorded in August 2019. This was mainly due to an increase of Medical Products Appliances and Equipment (+3.8%) and Hospital Services (+9.7%).
- **Recreation and Culture** increased by 2.7 percent in September 2019 compared to -10.5 percent recorded for August 2019. The increase was mainly attributed to Audio-visual, photographic and information processing equipment (+4.0%) and Newspapers, Books and Stationary (+0.5%).
- **Furnishings, Household Equipment & Maintenance** increased by 2.5 percent in September 2019 compared to -2.3 percent recorded for August 2019. The increase was mainly the result of higher prices of Household Appliances (+2.7%), Glassware, Tableware and Household Utensils (+3.3%) and Goods and Services for Routine Household (+4.9%)
- **Food and Non-Alcoholic Beverages** increased by 1.2 percent in September 2019 compared to -2.3 percent recorded for August 2019. The increase was mainly attributed to an increase in items relating to Food (+1.2%) more particularly Fish (+7.4%) and Vegetables (+3.2%) and Sugar, Jam, Honey, Chocolate and Food Products Confectionery (ND) (+4.0%)
- **Housing, Water, Electricity, Gas and Other Fuels Culture** increased by 0.6 percent in September 2019 compared to 1.9 percent recorded for August 2019. The increase was mainly attributed to Electricity, Gas and Other Fuels (+2.1%).

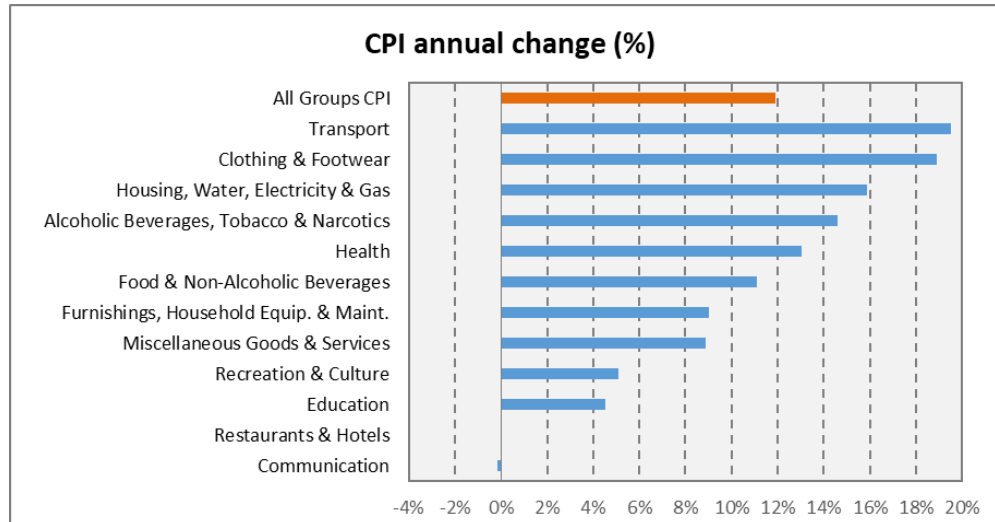
Major contributors (negative).

- **Alcoholic Beverages, Tobacco and Narcotics** showed a monthly decrease of -2.6 percent in September 2019 compared to 6.7 percent recorded in August 2019. This was mainly due to a decrease in Tobacco (-3.1%) and Narcotics (-1.5%)
- **Clothing & Footwear** showed a decrease of -1.0 percent in September 2019 compared to 2.7 percent recorded in August 2019. This was mainly due to a decrease in Clothing (-0.6%) and Footwear (-2.3%).

A bulletin on the September 2019 CPI and more detailed data in time series format have been posted on the Puntland Statistics Department website: <http://www.pl.statistics.so>. Twitter @PSD_Mopic

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; September 2019.



Major contributors (positive).

- **Transport** increased to 19.5 percent for the year ending September 2019 compared to 18.3 percent recorded for the year ending August 2019. The largest drivers of this increase were Purchase of Vehicles (+14.0%) and Transport Services (+23.0%).
- **Clothing & Footwear** increased to 18.9 percent for the year ending September 2019 compared to 20.1 percent recorded for the year ending August 2019. This was mainly due to increase of Clothing (+23.9%) and Footwear (1.7%).
- **Housing, Water, Electricity, Gas and Other Fuels** increased to 15.9 percent for the year ending September 2019 compared to 16.5 percent recorded for the year ending August 2019. The increase was mainly the result of higher prices of Actual Rental for Housing (+14.3%), Maintenance and Repair of the Dwelling (+10.6%) and Electricity, Gas and Other Fuels (+20.5%).
- **Alcoholic Beverages, Tobacco and Narcotics** showed an annual price development of 14.6 percent for the year ending September 2019 compared to 16.7 percent recorded for the year ending August 2019. This was mainly due to increase of Tobacco (+19.6%) and Narcotics (+6.6%).
- **Health** increased to 13.0 percent for the year ending September 2019 compared to 10.8 percent recorded for the year ending August 2019. This was mainly due to the increase of Medical Products Appliances and Equipment (+11.2%), Out-patient Services (+15.1%) and Hospital Services (+8.4%).
- **All Groups CPI** mostly had a groundswell of positive price development in the year ending September, 2019. Except in **Communication** which had a decrease of -0.1 percent for the year ending September 2019 compared to -0.3 percent recorded for the year ending August 2019.

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Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group

Summary Table. Key Figures.

Table 2: Key Figures, September 2019 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Sep-18	Aug-19	Sep-19	Aug-19 to Sep-19 (monthly)	Sep-18 to Sep-19 (annual)
	Index	Index	Index	% change	% change
ALL GROUPS CPI	75.4	83.7	84.3	0.8	11.9
FOOD AND NON ALCOHOLIC BEVERAGES	73.6	80.8	81.8	1.2	11.1
ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	76.0	89.4	87.1	-2.6	14.6
CLOTHING AND FOOTWEAR	71.2	85.4	84.6	-1.0	18.9
HOUSING, WATER, ELECTRICITY AND GAS	74.9	86.3	86.8	0.6	15.9
FURNISHINGS, HOUSEHOLD EQUIPMENT AND MAINTENANCE	79.3	84.3	86.4	2.5	9.0
HEALTH	71.5	78.7	80.9	2.7	13.0
TRANSPORT	75.5	90.2	90.2	0.0	19.5
COMMUNICATION	83.9	83.7	83.8	0.1	-0.1
RECREATION AND CULTURE	85.2	87.2	89.6	2.7	5.1
EDUCATION	82.3	85.9	86.0	0.1	4.5
RESTAURANTS AND HOTELS	70.9	70.8	70.9	0.2	0.0
MISCELLANEOUS GOODS AND SERVICES	105.1	114.2	114.4	0.2	8.9

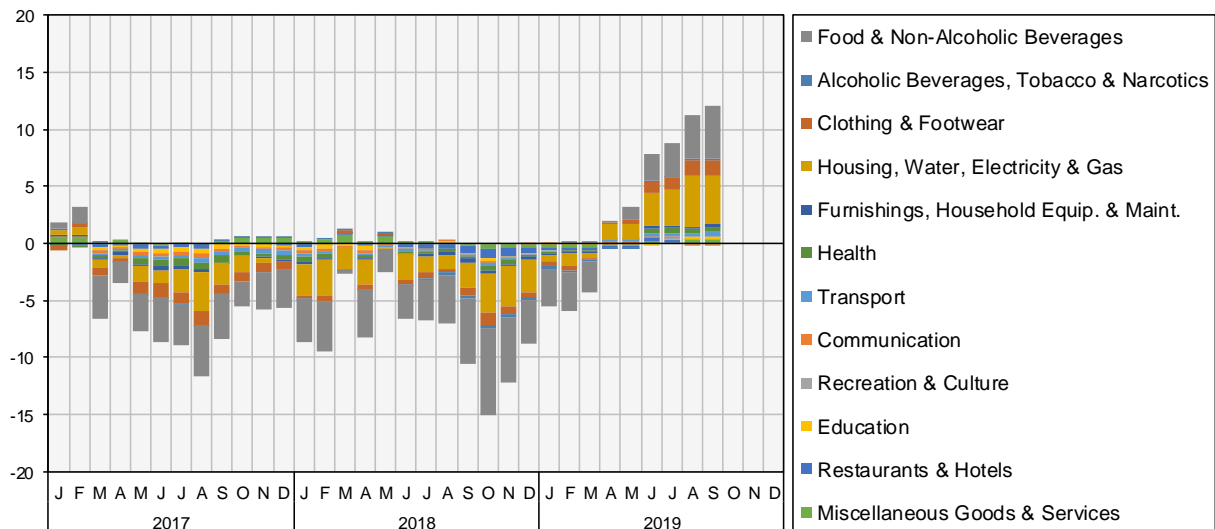
Annual Inflation. Contribution by COICOP Group.

Figure 5: Point contribution (weighted %) by COICOP Group to the All Groups CPI; September 2019.

All Groups CPI

POINTS CONTRIBUTION (%)

Points contribution to inflation rate (contribution by COICOP)



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All Groups CPI inflation result. The All Groups movement is broken up into a cross section of COICOP Groups displaying their respective impact (contribution) to the All Groups CPI.

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