

Puntland State of Somalia

Ministry of Planning, Economic Development
and International Cooperation
Department of Statistics



MoPEDIC



CONSUMER PRICE INDEX

JULY 2019

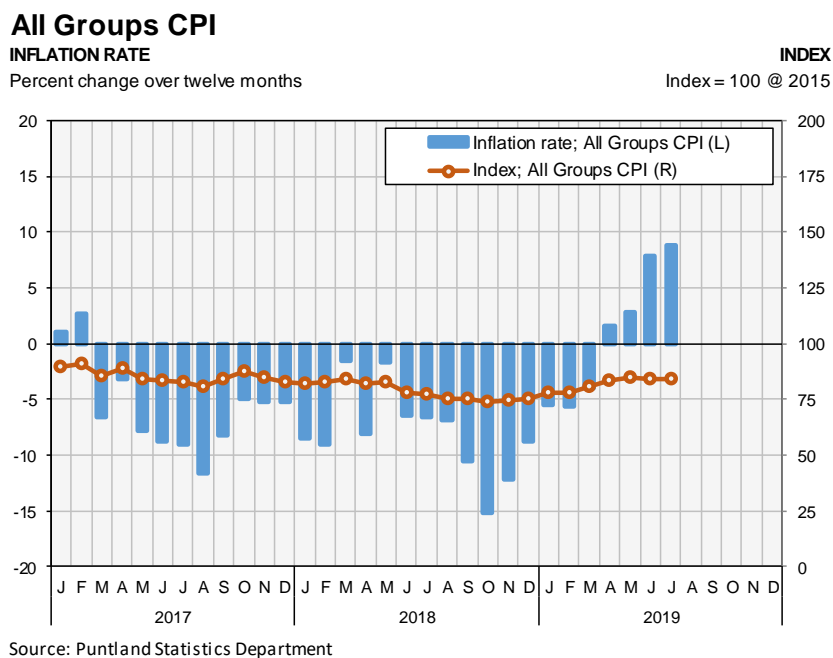
Consumer Price Index: All Groups CPI, July 2019.

The All Groups CPI decreased from 84.3 to 84.2 in the month of July 2019. The monthly change of July was a decrease of -0.1 percent compared to a decrease of -0.6 percent in the previous month of June 2019.

The most significant monthly price increases were Education (+2.2%), Recreation and Culture (+1.3%), Furnishings, Household Equipment & Maintenance (+1.1%), Health (+0.4%), Transportation (+0.2%) and Food and Non-Alcoholic Beverages (+0.3%).

These positive movements were fully offset by price decreases in Alcoholic Beverages, Tobacco & Narcotics (-4.7%), Restaurants & Hotels (-3.0%), Clothing and Footwear (-2.1%), Miscellaneous Goods & Services (-1.6%) and Housing, Water, Electricity & Gas (-0.1%) leading to a relatively flat result at the All Groups CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate), over the twelve months to the month of July 2019, was an increase of 8.8 percent. This change is compared to an increase of 7.9 percent over the twelve months to the month of June 2019.

The most significant price increases were Transportation (+16.9%), Clothing and Footwear (+15.5%), Health (+14.2%), Recreation and Culture (+12.8%), Housing, Water, Electricity & Gas (+11.8%), and Restaurants & Hotels (+7.4%). In general, there was a groundswell of positive price development.

Table 1: Inflation rate according to CPI - July 2019 (2015 = 100)

Consumer Price Index, July 2019	
Index (current month) = July 2019	84.2
Index (previous month) = June 2019	84.3
Index (previous year, same month) = July 2018	77.3
Monthly % change = July 2019 / June 2019	-0.1
Annual % change (inflation rate) = July 2019 / July 2018	8.8

A bulletin on the May 2019 CPI and more detailed data in time series format have been posted on the Puntland Statistics Department website: <http://www.pl.statistics.so>. Twitter @PSD_Mopic

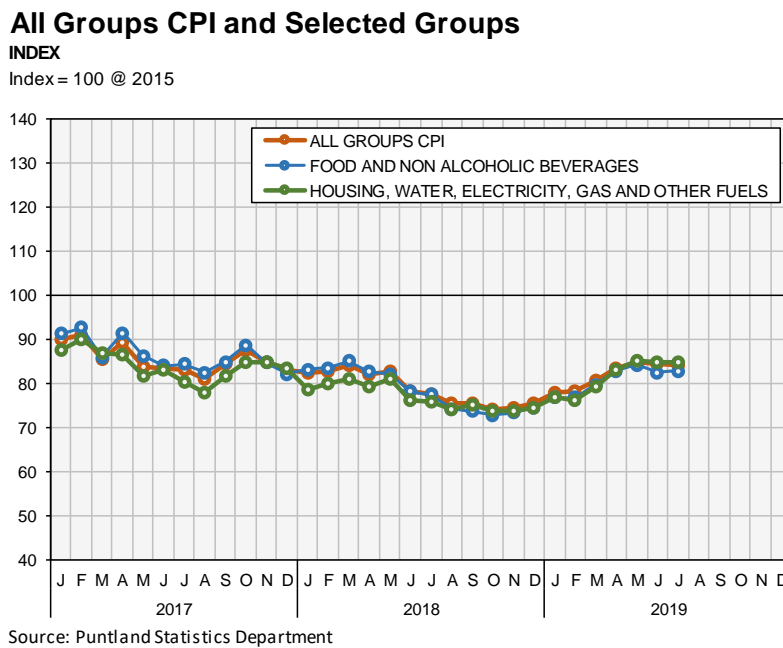
Consumer Price Index: Selected Groups, July 2019.

Food and Non-Alcoholic Beverages and **Housing, Water, Electricity, Gas and Other Fuels** are currently the most significant items in the consumer basket in terms of household expenditure and therefore have the largest weighted influence on the **All Groups CPI**.

Food and Non-Alcoholic Beverages experienced a monthly increase of 0.3 percent. Year on year inflation increased to 6.9 percent in July 2019. This change is compared to a year on year inflation of 5.7 percent experienced in June 2019.

Housing, Water, Electricity, Gas and Other Fuels experienced a monthly decrease of -0.1 percent. Year on year inflation increased to 11.8 percent in July 2019. This change is compared to a year on year inflation of 11.1 percent experienced in June 2019.

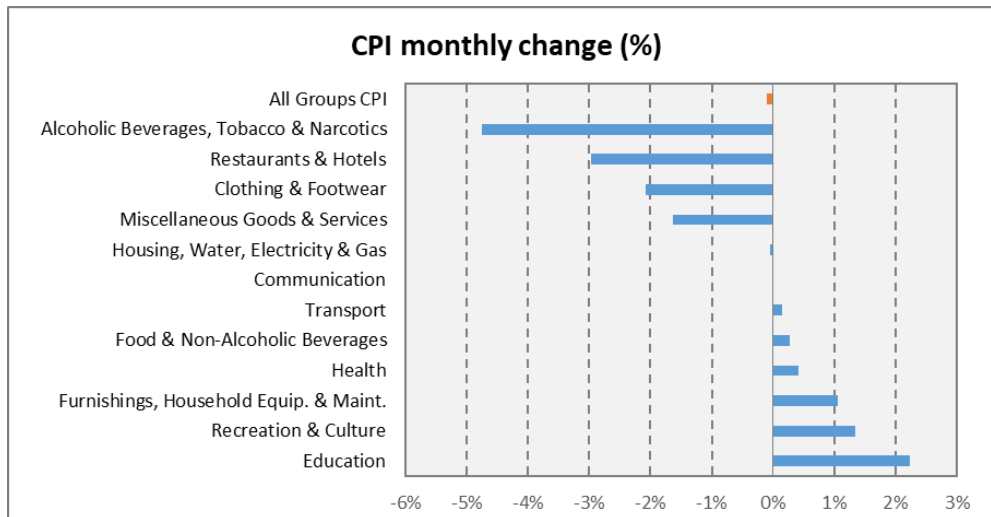
Figure 2: All Groups CPI comparison with selected groups.



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Consumer Price Index: Major Movements by COICOP Group – Monthly Change.

Figure 3: CPI indices, monthly inflation rate by COICOP groups; July 2019.



Major contributors (negative).

- **Alcoholic Beverages, Tobacco and Narcotics** showed a monthly decrease of -4.7 percent in July 2019 compared to 6.6 percent in June 2019. This is the first decrease after seven months of price increases. This was mainly due to a decrease in Tobacco (-4.6%) and Narcotics (-5.0%).
- **Restaurants & Hotels** showed a decrease of -3.0 percent in July 2019 compared to -1.1 percent recorded in June 2019. This was mainly due to a decrease in Catering Services (-3.1%) and Accommodation Services (-1.9%).
- **Clothing and Footwear** showed a decrease of -2.1 percent in July 2019 compared to 3.2 percent recorded in June 2019. This is the first decrease after eight months of price increases. The decrease was mainly attributed to Clothing (-2.4%) and Footwear (-0.9%).
- **Miscellaneous Goods and Services** showed a decrease of -1.6 percent in July 2019 compared to 1.0 percent recorded in June 2019. The decrease was mainly due to Personal Care (-2.4%), with a slight offset coming from a rise in Personal Effects (+1.7%).

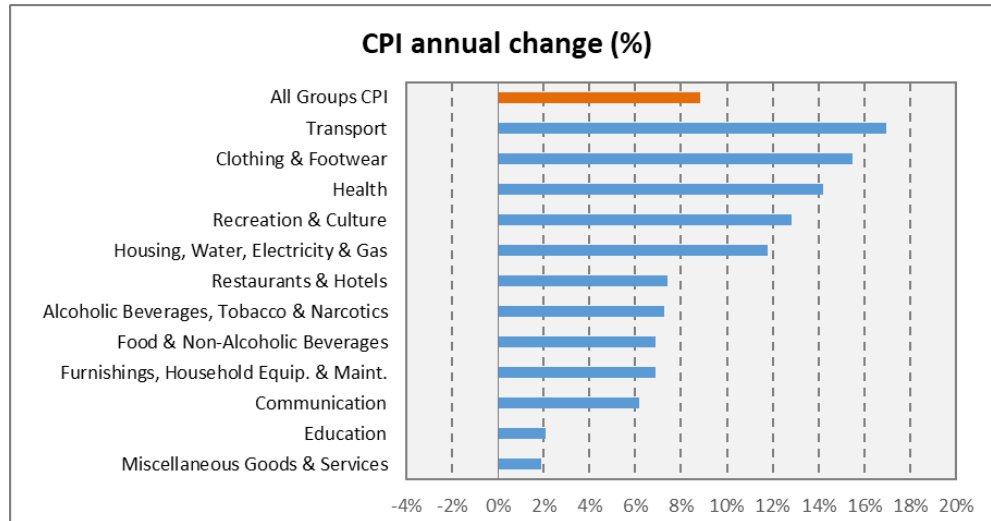
Major contributors (positive).

- **Education** increased by 2.2 percent in July 2019 compared to -0.1 percent recorded in June 2019. This was mainly due to an increase of Secondary Education (+4.9%).
- **Recreation and Culture** increased by 1.3 percent in July 2019 compared to 0.1 percent recorded in June 2019. This was mainly due to an increase of Audio-Visual, Photographic and Informational Processing (+2.2%) and Newspapers, Books and Stationary (+0.2%)
- **Furnishings, Household Equipment & Maintenance** increased by 1.1 percent in July 2019 compared to -0.2 percent recorded for June 2019. The increase was mainly the result of higher prices of Household Appliances (+1.2%) and Glassware, Tableware and Household Utensils (+5.3%).
- **Health** increased by 0.4 percent in July 2019 compared to 1.3 percent recorded for June 2019. The increase was mainly attributed to Medical Products, Appliances and Equipment (+1.0%).

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Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; July 2019.



Major contributors (positive).

- **Transport** increased to 16.9 percent for the year ending July 2019 compared to 14.7 percent recorded for the year ending June 2019. The largest drivers of this increase were Purchase of Vehicles (+7.7%) and Transport Services (+22.1%).
- **Clothing & Footwear** increased to 15.5 percent for the year ending July 2019 compared to 13.3 percent recorded for the year ending June 2019. This was mainly due to increase of Clothing (+20.0%) and Footwear (1.5%).
- **Health** showed an annual price development of 14.2 percent for the year ending July 2019 compared to 12.8 percent recorded for the year ending June 2019. This was mainly due to increase of Medical Products, Appliances and Equipment (+12.2%) and Out-patient Services (+18.5%).
- **Recreation and Culture** increased to 12.8 percent for the year ending July 2019 compared to 9.1 percent recorded for the year ending June 2019. This was mainly due to the increase of Newspapers, Books and Stationary (+14.9%) and Audio-visual, photographic and information processing equipment (+11.0%) and Other Recreational items and Equipment's, Gardens and Pets (+21.4%).
- **Housing, Water, Electricity, Gas and Other Fuels** increased to 11.8 percent for the year ending July 2019 compared to 11.1 percent recorded for the year ending June 2019. The increase was mainly the result of higher prices of Actual Rental for Housing (+16.1%) and Maintenance and Repair of the Dwelling (+10.3%).
- **Restaurants & Hotels** increased to 7.4 percent for the year ending July 2019 compared to 6.7 percent recorded for the year ending June 2019. This was mainly due to increase of Catering Services (+5.0%) and Accommodation Services (+29.7%)
- **All Groups CPI** mostly had a groundswell of positive price development in the year to July 2019.

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Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group

Summary Table. Key Figures.

Table 2: Key Figures, July 2019 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Jul-18 Index	Jun-19 Index	Jul-19 Index	Jun-19 to Jul-19 (monthly) % change	Jul-18 to Jul-19 (annual) % change
ALL GROUPS CPI	77.3	84.3	84.2	-0.1	8.8
FOOD AND NON ALCOHOLIC BEVERAGES	77.4	82.5	82.7	0.3	6.9
ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	78.1	87.9	83.7	-4.7	7.3
CLOTHING AND FOOTWEAR	72.0	84.9	83.2	-2.1	15.5
HOUSING, WATER, ELECTRICITY AND GAS	75.8	84.7	84.7	-0.1	11.8
FURNISHINGS, HOUSEHOLD EQUIPMENT AND MAINTENANCE	80.8	85.4	86.3	1.1	6.9
HEALTH	71.2	81.0	81.3	0.4	14.2
TRANSPORT	75.6	88.3	88.4	0.2	16.9
COMMUNICATION	80.9	85.9	85.9	0.0	6.2
RECREATION AND CULTURE	86.4	96.1	97.4	1.3	12.8
EDUCATION	82.3	82.2	84.0	2.2	2.1
RESTAURANTS AND HOTELS	71.7	79.4	77.0	-3.0	7.4
MISCELLANEOUS GOODS AND SERVICES	108.4	112.3	110.5	-1.6	1.9

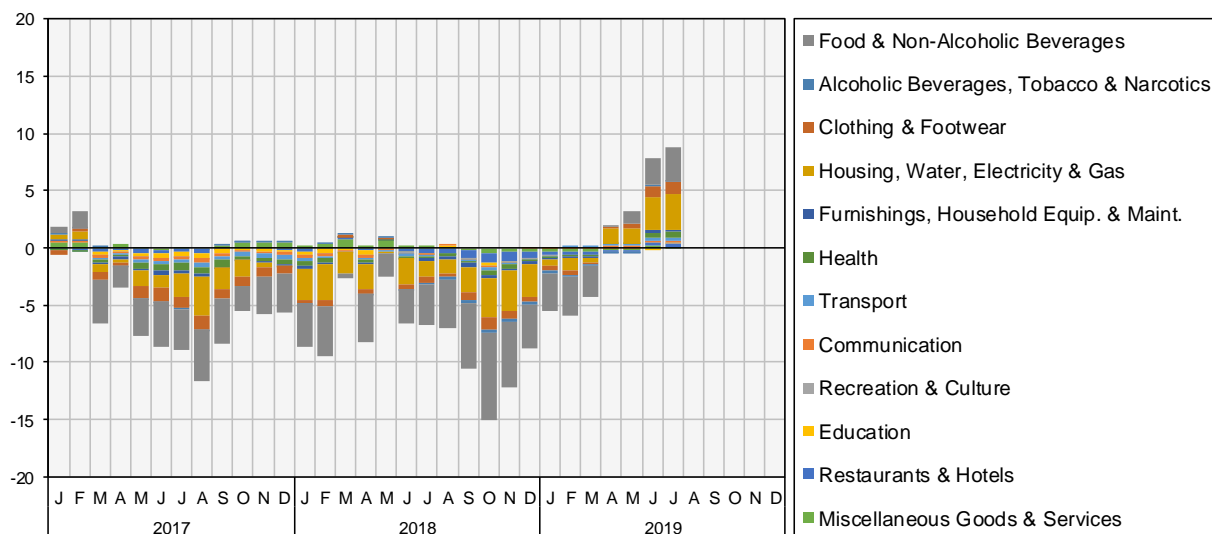
Annual Inflation. Contribution by COICOP Group.

Figure 5: Point contribution (weighted %) by COICOP Group to the All Groups CPI; July 2019.

All Groups CPI

POINTS CONTRIBUTION (%)

Points contribution to inflation rate (contribution by COICOP)



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All Groups CPI inflation result. The All Groups movement is broken up into a cross section of COICOP Groups displaying their respective impact (contribution) to the All Groups CPI.

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